

American Pacific Borate and Lithium Investor Webinar
Wednesday 20th June 10.30am AEST

American Pacific Borate and Lithium Limited (ASX:ABR) ("ABR" or the "Company") is pleased to advise it will host an investor webinar on Wednesday 20th June 10.30am AEST. The webinar will be hosted by Managing Director, Michael Schlumpberger and Executive Director, Anthony Hall and will discuss the latest announcements regarding the Strategic Co-Operation Agreements with Sinochem and China National Chemical Fiber Corp., the acquisition of the Salt Wells North and South Borate and Lithium Projects and the borates market generally.

Advanced registration for the webinar is required at the address below:

<https://attendee.gotowebinar.com/register/6376779704533438979>

Investors who have questions are encouraged to submit them prior to the webinar to simon@nwrcommunications.com.au and they will be addressed on the webinar.

After registering, you will receive a confirmation email containing information about joining the webinar. The webinar will be recorded and will be available soon after the conclusion at the same link as above.

For further information contact:

Michael X. Schlumpberger
Managing Director
Ph: +1 442 292 2120

Anthony Hall
Executive Director
Ph: +61 417 466 039

Simon Hinsley
Investor Relations
Ph: +61 401 809 653

COMPANY DIRECTORS

Harold (Roy) Shipes – Non-Executive Chairman
Michael X. Schlumpberger - Managing Director & CEO
Anthony Hall - Executive Director
Stephen Hunt - Non-Executive Director
John McKinney – Non-Executive Director



ISSUED CAPITAL

169.8 million shares
15.5 million options

REGISTERED OFFICE

Level 24, Allendale Square
77 St Georges Terrace, Perth
WA, 6000, Australia

US OFFICE

16195 Siskiyou Road. #210,
Apple Valley, CA, 92307, USA

CONTACT

T: +61 8 6141 3145
W: americanpacificborate.com



About American Pacific Borate and Lithium Limited

American Pacific Borate and Lithium Limited is focused on advancing its 100%-owned Fort Cady Boron and Lithium Project located in Southern California, USA (Figure 1). Fort Cady is a highly rare and large colemanite deposit with substantial lithium potential and is the largest known contained borate occurrence in the world not owned by the two major borate producers Rio Tinto and Eti Maden. The Project has a JORC mineral estimate of 120.4 Mt at 6.50% B_2O_3 (11.6% H_3BO_3 , boric acid equivalent) & 340 ppm Li (5% B_2O_3 cut-off) including 58.59 Mt at 6.59% B_2O_3 (11.71% H_3BO_3) & 367 ppm Li in Indicated category and 61.85 Mt @ 6.73% B_2O_3 (11.42% H_3BO_3) & 315 ppm Li in Inferred category. The JORC Resource has 13.9 Mt of contained boric acid. In total, in excess of US\$50m has historically been spent at Fort Cady, including resource drilling, metallurgical test works, well injection tests, permitting activities and substantial pilot-scale test works.

ABR expects the Fort Cady Project can quickly be advanced to construction ready status due to the large amount of historical drilling, downhole geophysics, metallurgical test work, pilot plant operations and feasibility studies completed from the 1980's to early 2000's. 33 resource drill holes and 17 injection and production wells were previously completed and used for historical mineral estimates, mining method studies and optimising the process design. Financial metrics were also estimated which provided the former operators encouragement to commence commercial-scale permitting for the Project. The Fort Cady project was fully permitted for construction and operation in 1994. The two key land use permits and Environmental Impact Study remain active and in good standing.

In addition to the flagship Fort Cady Project the Company also has an earn in agreement to acquire a 100% interest in the Salt Wells North and Salt Wells South Projects in Nevada, USA on the incurrence of the Company funding US\$3m of Project expenditures. Both projects are exploration stage projects that are considered prospective for borates and lithium in the sediments and lithium in the brines within the project area. Surface salt samples from the Salt Wells North project area were assayed in April 2018 and showed elevated levels of both lithium and boron with several results of over 500ppm lithium and over 1% boron.

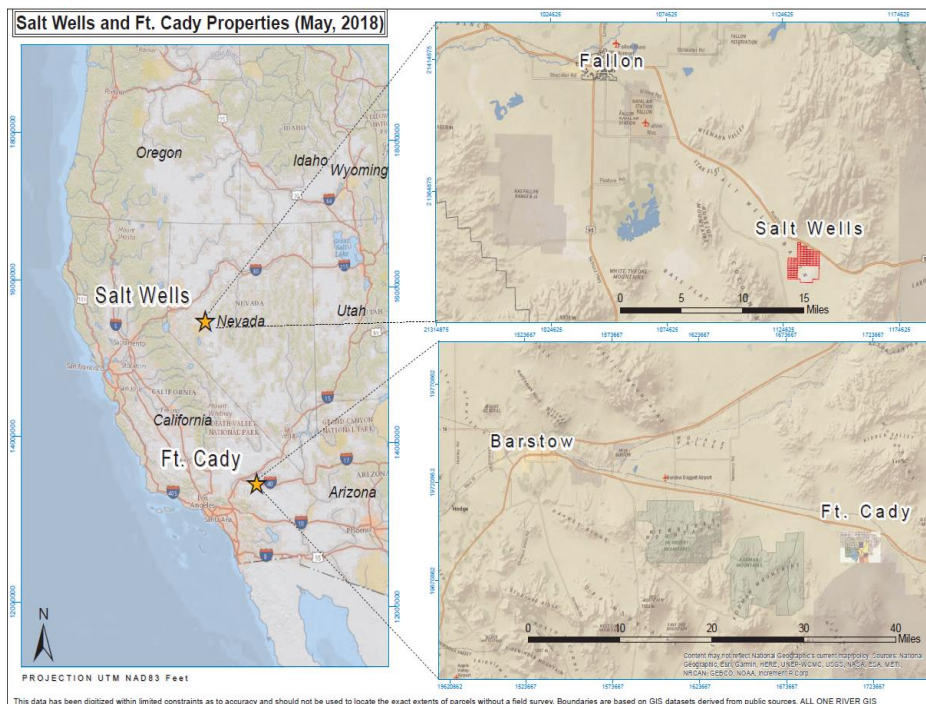


Figure 1. Location of the Fort Cady Project, California and the Salt Wells Projects, Nevada, USA