

**RESTRICTED SECURITIES TO BE RELEASED FROM ESCROW**

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Pursuant to ASX listing rule 3.10A, American Pacific Borate and Lithium Ltd, (**ASX: ABR**) confirms that the following securities are to be released from escrow:

Security description	Release Date	Number
Ordinary Fully Paid Restricted	18 May 2018	6,780,000
Options Expiring 31-MAY-2022 Restricted	26 May 2018	500,000

Yours Faithfully



Aaron Bertolatti  
Company Secretary  
American Pacific Borate and Lithium

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**COMPANY DIRECTORS**

Harold (Roy) Shipes – Non-Executive Chairman  
Michael X. Schlumpberger - Managing Director & CEO  
Anthony Hall - Executive Director  
Stephen Hunt -Non-Executive Director  
John McKinney – Non-Executive Director



**ISSUED CAPITAL**

169.8 million shares  
15.5 million options

**REGISTERED OFFICE**

Level 24, Allendale Square  
77 St Georges Terrace, Perth  
WA, 6000, Australia

**US OFFICE**

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**CONTACT**

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