

RESTRICTED SECURITIES TO BE RELEASED FROM ESCROW

Pursuant to ASX listing rule 3.10A, American Pacific Borate and Lithium, (**ASX: ABR**) confirms that the following Ordinary Fully Paid shares will be released from escrow:

Security description	Release Date	Number
Ordinary Fully Paid Restricted	1 May 2018	1,600,000
Ordinary Fully Paid Restricted	2 May 2018	15,280,000

Yours Faithfully



Aaron Bertolatti
Company Secretary
American Pacific Borate and Lithium

COMPANY DIRECTORS

Harold (Roy) Shipes – Non-Executive Chairman
Michael X. Schlumpberger - Managing Director & CEO
Anthony Hall - Executive Director
Stephen Hunt - Non-Executive Director
John McKinney – Non-Executive Director



ISSUED CAPITAL

169.8 million shares
15.5 million options

REGISTERED OFFICE

Level 24, Allendale Square
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WA, 6000, Australia

US OFFICE

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CONTACT

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