

RESTRICTED SECURITIES TO BE RELEASED FROM ESCROW

Pursuant to ASX listing rule 3.10A, American Pacific Borate and Lithium Limited, (**ASX: ABR**) confirms that 3,430,000 fully paid ordinary shares will be released from escrow on 23 December 2017.

Yours Faithfully



Aaron Bertolatti
Company Secretary
American Pacific Borate and Lithium

COMPANY DIRECTORS

Harold (Roy) Shipes – Non-Executive Chairman
Michael X. Schlumpberger - Managing Director & CEO
Anthony Hall - Executive Director
Stephen Hunt - Non-Executive Director
John McKinney – Non-Executive Director



ISSUED CAPITAL

169.8 million shares
15.0 million options

REGISTERED OFFICE

Level 24, Allendale Square
77 St Georges Terrace, Perth
WA, 6000, Australia

US OFFICE

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CONTACT

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