

14 June 2019

RESULTS OF GENERAL MEETING

The Board of American Pacific Borate and Lithium Limited (ASX:ABR) (“ABR” or the “Company”) is pleased to announce that the resolutions put to the General Meeting of shareholders held in Perth, Western Australia, earlier today were all duly passed.

In accordance with ASX Listing Rule 3.13.2 and section 251AA(2) of the Corporations Act 2001, the following information is provided in respect of each resolution considered and voted upon at the meeting, as set out in the Notice of General Meeting announced on 13 May 2019. In relation to each resolution, the total number of votes exercised by all validly appointed proxies was as follows:

1 - Ratification of Prior Issue - Placement Shares and Free Attaching Options

FOR	AGAINST	ABSTAIN
63,381,665	809,500	-

The resolution was passed on a show of hands by the required majority as an ordinary resolution.

2 - Ratification of Prior Issue - Lead Manager Options Exercisable at \$0.25

FOR	AGAINST	ABSTAIN
63,381,665	809,500	-

The resolution was passed on a show of hands by the required majority as an ordinary resolution.

3 - Issue of Placement Shares at an Issue Price of \$0.18 and Free Attaching Options to Related Party - Stephen Hunt

FOR	AGAINST	ABSTAIN
53,241,664	809,500	-

The resolution was passed on a show of hands by the required majority as an ordinary resolution.

4 - Issue of Placement Shares at an Issue Price of \$0.18 and Free Attaching Options to Related Party - Anthony Hall

FOR	AGAINST	ABSTAIN
53,241,664	809,500	-

The resolution was passed on a show of hands by the required majority as an ordinary resolution.

COMPANY DIRECTORS

Harold (Roy) Shipes – Non-Executive Chairman
Michael X. Schlumberger - Managing Director & CEO
Anthony Hall - Executive Director
Stephen Hunt - Non-Executive Director
John McKinney – Non-Executive Director



ISSUED CAPITAL

206.5 million shares
42.5 million options

REGISTERED OFFICE

Level 24, Allendale Square
77 St Georges Terrace, Perth
WA, 6000, Australia

US OFFICE

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5 - Issue of Placement Shares at an Issue Price of \$0.18 and Free Attaching Options to Company Secretary - Aaron Bertolatti

FOR	AGAINST	ABSTAIN
53,241,664	809,500	-

The resolution was passed on a show of hands by the required majority as an ordinary resolution.

For and on behalf of the Board

Aaron Bertolatti
Company Secretary