



Market Announcement

23 August 2019

American Pacific Borate and Lithium Limited (ASX: ABR) – Trading Halt

Description

The securities of American Pacific Borate and Lithium Limited ('ABR') will be placed in trading halt at the request of ABR, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 27 August 2019 or when the announcement is released to the market.

Issued by

Madeleine Green

Senior Adviser, Listings Compliance (Perth)

By email:
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james.rowe@asx.com.au

Mr James Rowe
Company Advisor (Perth)
ASX Limited
Level 40 - Central Park
152-158 St Georges Tce
PERTH WA 6000

REQUEST FOR TRADING HALT

Dear Mr Rowe,

In accordance with listing rule 17.1, American Pacific Borate and Lithium Limited, (**ASX: ABR**) (the "Company") requests a trading halt to be placed on the Company's securities pending an announcement in relation to the financing of the Fort Cady Borate Project.

The Company requests that the trading halt remain in place until the earlier of the commencement of normal trading on Tuesday, 27 August 2019, or when the financing announcement is released to the market.

The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully,



Aaron Bertolatti
Company Secretary
American Pacific Borate and Lithium

COMPANY DIRECTORS

Harold (Roy) Shipes – Non-Executive Chairman
Michael X. Schlumpberger - Managing Director & CEO
Anthony Hall - Executive Director
Stephen Hunt - Non-Executive Director
John McKinney – Non-Executive Director



ISSUED CAPITAL

208.4 million shares
46.0 million options

REGISTERED OFFICE

Level 24, Allendale Square
77 St Georges Terrace, Perth
WA, 6000, Australia

US OFFICE

16195 Siskiyou Road. #210,
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